

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Magnu Date Submitted 04/03/2	m Entertainment Gro 2014	up Holdings Li	mited		
I. Movements in Authorised Share Cap	pital				
1. Ordinary Shares					
(1) Stock code : 02080 Description : Ordinary Shares					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	10,000,000,000	0.01	100,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	10,000,000,000	0.01	100,000,000		
(2) Stock code : N/A Descr	iption :	N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

28/02/2014

Stock code : N/A		Description	on:	N/A	X
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of 1	preceding	month _			
Increase/(decrease)		_			
Balance at close of t	the month	_			
3. Other Classes of S	Shares				
3. Other Classes of Stock code :	Shares N/A	Description	on :	N/A	1
			on: No. of other classes of shares	N/A Par value (State currency)	
	N/A		No. of other	Par value (State	Authorised share capital
Stock code :	N/A		No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	300,000,000	N/A	N/A	N/A	
Increase/ (decrease)	4. 400.000			22	
during the month	12,600,000	N/A	N/A	<u>N/A</u>	
Balance at close of the					
month	312,600,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme adopted on (03/01/2014)	No. of new shares of issuer issued during the month pursuant thereto Nil	No. of new shares of issuer which may be issued pursuant thereto as at close of the month Nil
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme adopted on	the month pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme adopted on	thereto	as at close of the month
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme adopted on		
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme adopted on	Nil	Nil
issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme adopted on	Nil	Nil
1.Share Option Scheme adopted on	<u>Nil</u>	Nil
Scheme adopted on	Nil	Nil
adopted on	Nil	Nil
	Nil	Nil
	Nil	Nil
(U3/U1/2U14)	Nil	Nil
	Nil	Nil
Ordinary shares Nil Nil Nil Nil	1111	1 111
(Note 1)		
(Note 1)		
2. N/A		
2. N/A		
_(/ /)		
shares		
(Note 1)		
3. N/A		
shares		
(Note 1)		
Total A. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	
Total funds raised during the month from exercise of		
options (State currency) N/A		

Warrants to Issue Shares of the Is	suer which are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding r	of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	-						
	.						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	()					
2. N/A	(/ /)					
2. 1//1	-						
	<u> </u>						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A	_						
	-						
- (/ /)					-		
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A	_						
	-						
(/ /)		_					-
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	(/ /	,					
(dd/mm/yyyy)	(/ /)					
			Total B.		nary shares)	N/A	-
				•	ence shares)	N/A	-
				(Other class)	N/A	-

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	8					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	<u> </u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
3. IV/A	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u></u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(uu/IIIII/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-
			(Other class)	N/A	=

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
	-	
shares (Note 1)		
3. <u>N/A</u>		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable				
		At price . State	(Note 1) Issue and allotment	(/ /)		
2.	2. Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(GG/IIIII/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend At p	rice : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							1771
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IV/A	IV/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(00.11112))))))			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue At p	rice : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

(2)

N/A

N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issua (Note 1)	able		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI/A
					N/A	N/A
				Ordinary		
10	Other	HKD	Class of shares issua (Note 1)	~. *		
10.	(Exercise of Overallotment Option)	At price : State currency 1.50	Issue and allotment date : (dd/mm/yyyy)	(10/02/2014)		
			EGM approval date: (dd/mm/yyyy)	(07/01/2014)	12,600,000	N/A
			Total E.	(Ordinary share (Preference share	s) N/A	
				(Other class	s) N/A	
To	otal increase / (decrea	ase) in ordinary shares during th	ne month (i.e. Total of A	A to E): ($(1) \qquad 12,6$	500,000

 $Total\ increase\ /\ (decrease)\ in\ preference\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
Submitted by:	Chan Chi Wah
Title:	Executive Director

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.